

# OUR RESULTS

## FINANCIAL KEY RATIOS

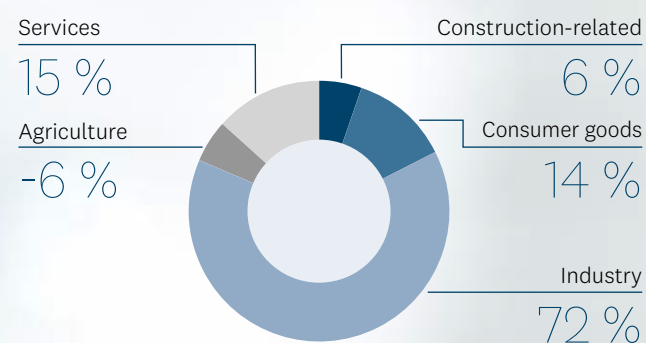
SEK million	2014/2015	2015/2016	2016/2017	2017/2018	2018/2019*	Pro forma 2018/2019***
Sales	5,494	5,685	6,056	6,009	6,147	13,512
EBITDA**	1,357	1,173	1,300	1,141	1,005	1,319
EBITDA %	25%	21%	21%	19%	16%	10%
EBT	1,206	1,185	1,113	1,475	776	776
Equity	5,523	6,298	6,424	7,619	7,384	
Net (-debt)/cash	173	655	-564	-1,249	-1,277	
Total assets	8,208	8,649	9,115	11,070	11,046	
Equity/assets ratio	67%	73%	70%	69%	67%	

\* Preliminary financial statements 2018/2019.

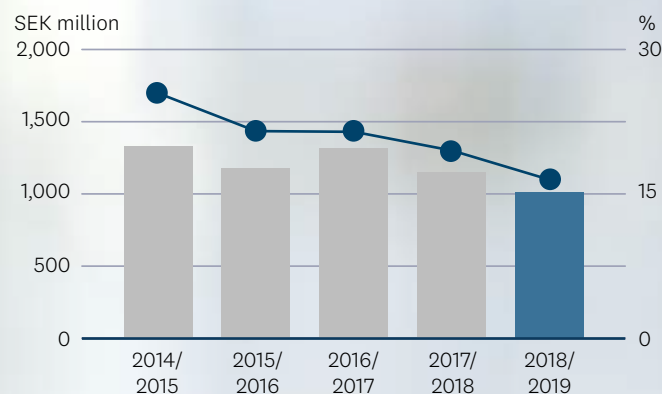
\*\* EBITDA corresponds to earnings before net financial items, tax and amortization of tangible and intangible fixed assets and excludes non-recurring costs and income. EBITDA includes the Group's share of associated companies' EBT.

\*\*\* Pro forma includes consolidation of associated companies' income statements corresponding to ownership interest to give a better picture of Mellby Gård's total commitment.

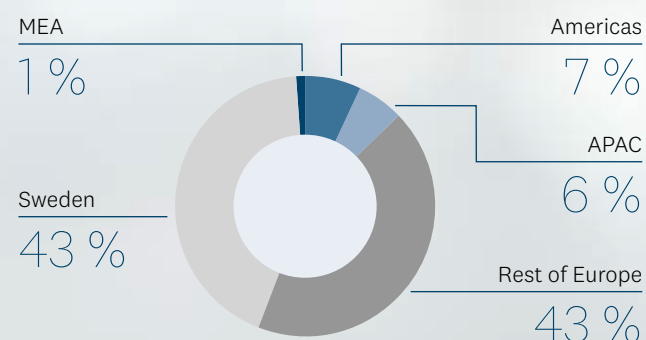
## EBITDA (PROFORMA) 2018/2019 (%)



## EBITDA (MSEK)



## SALES 2018/2019 (%)



## EMPLOYEES 2018/2019 (NUMBER)

